



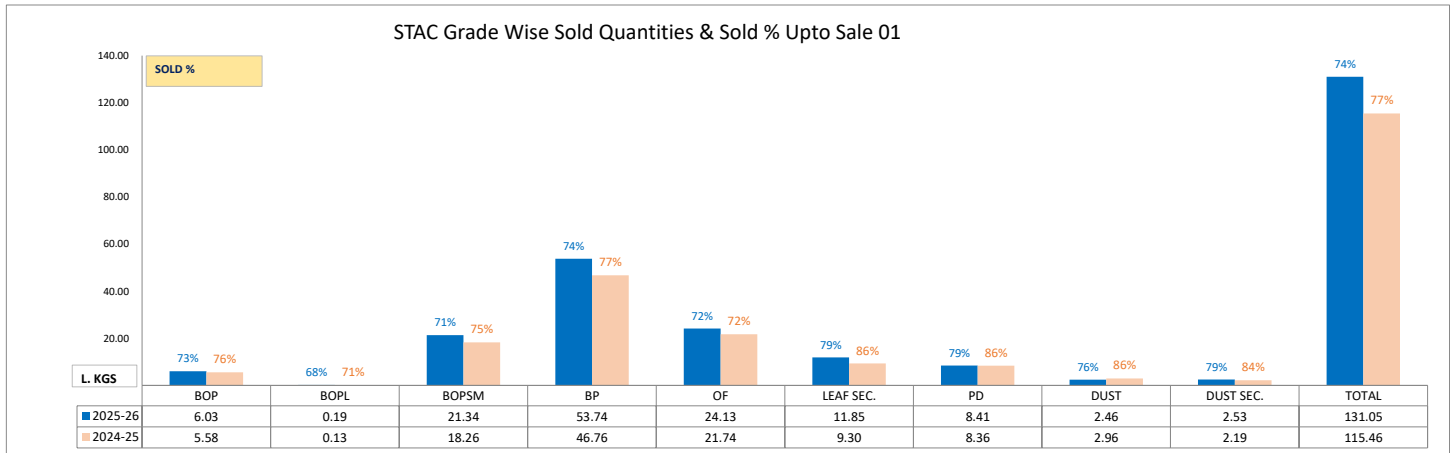
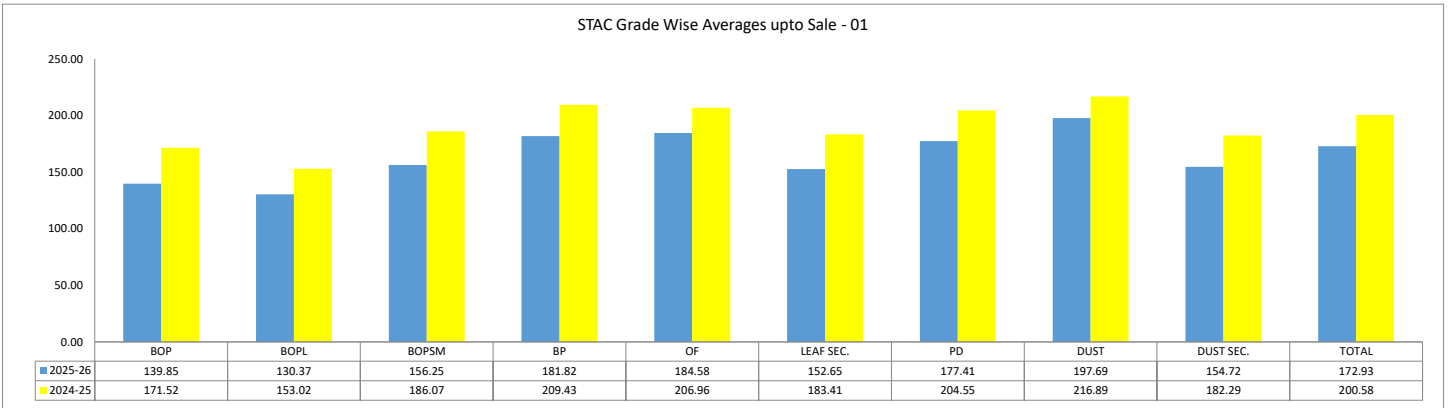
J THOMAS & COMPANY PRIVATE LIMITED
SILIGURI MARKET SYNOPSIS - SALE 01 (2025)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Good and Best sorts were firm to occasionally dearer. * Medium and Plainer teas were irregular following quality.	* Market witnessed good demand. * Good and Best sorts were readily absorbed. * Medium and Plainer teas were firm around last.

Buying Analysis	
LEAF	DUST
* Internal Mainstay. * Western India Operated. * Exporter Fair support. * HUL /TCPL Operated.	* Internal Good support. * Western India Mainstay. * Exporters Limited enquiry. * HUL Operated.

AUCTION AVERAGES									
	2025/26			2024/25			UPTO SALE 01		
	Sale 01	Sale 52	+/-	Sale 01	Sale 52	+/-	2025/26	2024/25	2023/24
LEAF	175.85	178.12	-2.27	151.65	159.29	-7.63	172.49	200.17	167.29
DUST	181.05	184.63	-3.58	163.69	172.80	-9.11	176.80	203.64	161.75
TOTAL	176.28	178.65	-2.37	152.59	160.33	-7.74	172.93	200.58	166.67

STAC AUCTION AVERAGES									
SALE		46	47	48	49	50	51	52	01
LEAF	2025/26	165.85	169.90	177.41	173.93	166.76	176.22	178.12	175.85
	2024/25	203.26	197.23	190.91	180.42	172.81	162.48	159.29	151.65
DUST	2025/26	173.29	166.65	175.88	175.27	168.99	172.11	184.63	181.05
	2024/25	208.46	207.48	208.53	197.72	183.28	175.84	172.80	163.69
TOTAL	2025/26	166.48	169.58	177.30	174.05	166.96	175.86	178.65	176.28
	2024/25	203.88	198.25	192.70	182.12	173.77	163.68	160.33	152.59

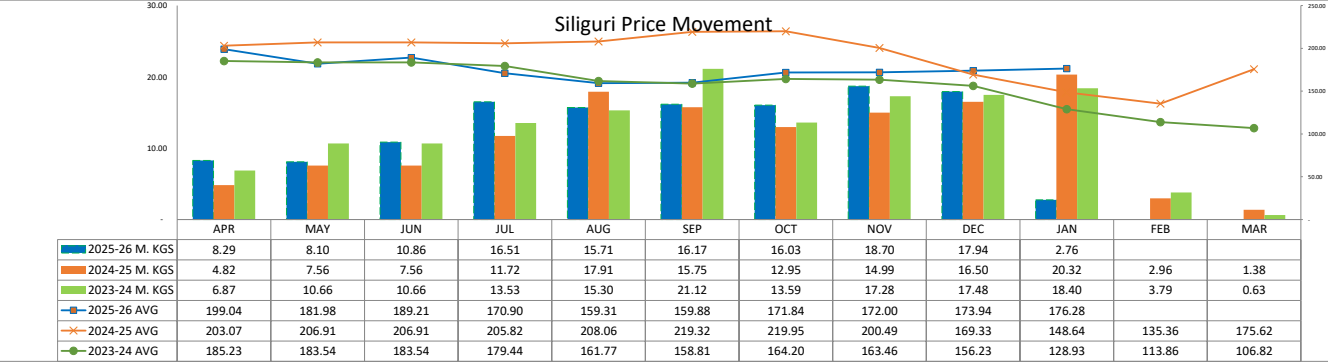


OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)												
	THIS SALE				LAST SALE				UPTO SALE 01			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	2067634	1802492	172.49	13%	3704955	3000566	178.68	19%	111055031	81384126	171.87	27%
FANNINGS	503228	440460	199.00	12%	940644	739600	190.94	21%	33794555	24370354	184.23	28%
LEAF SEC.	312321	286755	161.43	8%	543452	492893	155.45	9%	15013822	11851108	152.65	21%
LEAF TOTAL	2883183	2529707	175.85	12%	5189051	4233059	178.12	18%	159863407	117605589	172.49	26%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	185527	171308	184.57	8%	325598	285345	194.98	12%	13930049	10919645	181.91	22%
DUST SEC.	59832	57789	170.61	3%	106136	92483	152.70	13%	3195704	2525807	154.72	21%
DUST TOTAL	245360	229097	181.05	7%	431734	377828	184.63	12%	17125753	13445452	176.80	21%
TOTAL	3128543	2758803	176.28	12%	5620785	4610888	178.65	18%	176989161	131051040	172.93	26%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 01			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	2883183	2529707	175.85	12%	5189051	4233059	178.12	18%	159863407	117605589	172.49	26%
2024-25	5133730	4159345	151.65	19%	5645636	4421727	159.29	22%	133430559	101937921	200.17	24%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	245360	229097	181.05	7%	431734	377828	184.63	12%	17125753	13445452	176.80	21%
2024-25	404137	350921	163.69	13%	433389	370442	172.80	15%	15850180	13524332	203.64	15%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025-26	3128543	2758803	176.28	12%	5620785	4610888	178.65	18%	176989161	131051040	172.93	26%
2024-25	5537866	4510266	152.59	19%	6079025	4792169	160.33	21%	149280739	115462253	200.58	23%

PRICE RANGE										
% OF TEAS SOLD	LEAF						DUST			
	2025/26			UPTO SALE 01			2025/26		UPTO SALE 01	
	Sale 01	Sale 52	2025/26	2024/25	2023/24		Sale 01	Sale 52	2025/26	2024/25
BELOW 100	0.4	0.7	9.4	0.5	3.9		0.0	2.8	4.9	0.8
BETWEEN 100.00-119.99	25.9	24.6	27.0	3.6	33.1		17.8	12.5	18.9	3.8
BETWEEN 120.00-139.99	21.2	20.6	13.8	11.6	10.5		15.6	13.7	12.9	6.6
BETWEEN 140.00-159.99	8.0	7.2	5.4	12.1	6.6		9.2	7.9	9.2	7.9
BETWEEN 160.00-179.99	4.6	6.2	4.8	15.5	6.9		10.0	10.7	10.7	11.9
BETWEEN 180.00-199.99	5.0	5.9	4.6	13.9	7.2		11.6	13.7	6.8	14.8
BETWEEN 200.00-219.99	6.6	7.0	5.9	8.2	8.0		6.2	10.4	8.8	15.0
BETWEEN 220.00-239.99	7.9	5.5	6.4	7.9	7.3		15.0	8.2	9.5	14.9
BETWEEN 240.00-259.99	6.6	6.6	6.2	8.0	5.3		5.0	10.8	6.8	11.1
BETWEEN 260.00-279.99	4.3	5.2	5.4	6.7	4.0		3.0	3.2	4.5	6.6
BETWEEN 280.00-299.99	2.4	3.3	3.6	4.6	2.8		1.6	0.7	2.5	3.9
300 AND ABOVE	6.9	7.2	7.4	7.4	4.5		5.0	5.3	4.5	2.8

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
2	132801	10017	142818	117397	8005	125402	15404	2012	17416
3	128809	10070	138879	103954	9116	113070	24855	954	25809
4	129379	11594	140973	100624	9088	109712	28755	2506	31261
TOTAL	390989	31681	422670	321975	26209	348184	69014	5472	48677



STAC BUYING (ALL TEAS) FOR THE SALE 01											
	CTC LEAF			DUST			TOTAL				
	Sale 01			Sale 01			Sale 01				
OFFER	2,883,183			245,360			3,128,543				
SOLD	2,529,707			229,097			2,758,803				
SOLD %	88%			93%			88%				
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%
Local	751,625.0	178.22	30%	W.India	78,498.3	189.23	34%	Local	822,992.9	179.30	30%
N.India	712,060.5	174.05	28%	Local	71,367.9	190.70	31%	N.India	740,008.4	174.37	27%
R.Pack	217,798.4	226.18	9%	N.India	27,947.9	182.51	12%	W.India	243,048.5	175.54	9%
Others	184,228.4	161.60	7%	Others	26,429.9	157.66	12%	R.Pack	226,973.8	222.05	8%
W.India	164,550.2	169.00	7%	R.Pack	9,175.4	124.10	4%	Others	210,658.3	161.10	8%
Exports	127,263.0	123.31	5%	C.India	6,272.8	209.73	3%	Exports	129,138.2	123.19	5%
Packeteers	102,574.4	228.10	4%	HUL	5,829.9	132.16	3%	Packeteers	104,273.6	227.32	4%
TCPL	89,164.0	114.79	4%	Exports	1,875.2	114.86	1%	TCPL	89,164.0	114.79	3%
C.India	81,289.8	220.80	3%	Packeteers	1,699.2	179.78	1%	C.India	87,562.6	220.00	3%
HUL	78,520.6	117.14	3%					HUL	84,350.5	118.18	3%
TOTAL	2,529,707	175.85		TOTAL	229,097	181.05		TOTAL	2,758,803	176.28	

DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 01				
MARK	2025-26		2024-25	
	KGS	AVG	KGS	AVG
KARTICK	500818.60	344.86	327,946.70	332.51
BINAGURI	1129764.50	332.21	904,311.80	311.65
JITI	825529.10	324.83	973724.80	283.34
BHATKAWA	236733.20	315.19	206,019.80	293.86
ARYAMAN	150599.70	312.90		
RYDAK	831770.30	310.85	724,402.40	303.58
GHATIAROYAL	419522.20	308.52	243,835.50	297.90
NEPUCHAPUR	354827.10	307.67	410,582.00	293.31
HOPE	510401.10	305.62	462,355.00	281.68
MAINAKROYAALE	103736.60	298.03	98,204.20	275.37
KARALAVALLEYROYAL	345368.10	292.91	330,402.80	267.78
MORAGHAT	710566.90	292.21	819,089.60	292.77
GULMA	836458.80	291.36	605,500.90	278.16
ZURRENTEE	357116.20	287.15	297,075.20	268.59
PAHARGOOMIAH	612975.60	286.22	621,238.70	277.00
CHULSA	153624.20	285.83	340,896.00	315.55
KUMARGRAM	625582.40	282.89	853,602.00	264.34
DALGAON	894111.20	282.54	675,116.50	296.90
LEESHRIVER	710488.50	282.29	551,625.70	270.54
LAKHIPARA	315342.50	282.07	38,446.40	240.78
BARADIGHI	712437.00	281.96	618,464.00	281.78
DIMAGOLD	293574.20	277.74		
JAYANTIKAGOLD	31016.00	272.99	396,763.70	226.90
GOPALPUR	638766.80	271.53	481,880.50	254.13
RAIMOHAN	224748.20	269.09	222,644.20	250.91

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